



Keating Capital Reports Q3 2011 Quarterly Results

Pre-IPO Investor Provides Financial Update

November 15, 2011 – Greenwood Village, Colorado – [Keating Capital, Inc.](#) (the “Company”) will host a conference call on Wednesday, November 16, 2011, to review financial results for the quarter ended September 30, 2011.

Topics to be discussed include the following:

- **Portfolio Company Investments Update**
During the third quarter, the Company made five new portfolio company investments totaling \$16.3 million.
- **Financial Results**
The Company’s net assets increased from \$63.2 million as of June 30, 2011, to \$76.8 million as of September 30, 2011, an increase of \$13.6 million, due primarily to the final closing of the Company’s continuous public offering in July 2011. The Company’s net asset value per share decreased from \$8.29 per share as of June 30, 2011, to \$8.27 per share as of September 30, 2011, a decrease of \$0.02 per share.
- **Nasdaq Listing**
The Company will discuss the timeline for the planned listing of its shares on Nasdaq in December 2011.

Conference Call Instructions

The conference call is scheduled for 11:00 a.m. Eastern time. You may pre-register at <https://cc.readytalk.com/r/wtwemetplx46>, and participate in the call by dialing:

U.S. and Canada: 1 (800) 771-7943

International: 1 (212) 231-2908

An archived recording of the call will be available within approximately three hours of completion of the call at <http://keatingcapital.readytalk.com/?p=r>. This archived recording will be available until the Company’s next quarterly conference call which has been tentatively scheduled for March 2012.

About Keating Capital, Inc.

Keating Capital (www.KeatingCapital.com) is a business development company that specializes in making pre-IPO investments in innovative, high growth private companies that are committed to and capable of becoming public. Keating Capital provides individual investors with the ability to participate in a **unique fund that invests in a private company's later stage, pre-IPO financing round** — an opportunity that has historically been reserved for institutional investors.

Forward-Looking Statements

This press release may contain statements of a forward-looking nature relating to future events. These forward-looking statements are subject to the inherent uncertainties in predicting future results and conditions. These statements reflect Keating Capital's current beliefs, and a number of important factors could cause actual results to differ materially from those expressed in this press release, including the factors set forth in "Risk Factors" in Keating Capital's Form 10-K and Form 10-Q filed with the Securities and Exchange Commission ("SEC"). Please refer to Keating Capital's SEC filings for a more detailed discussion of the risks and uncertainties associated with its business, including but not limited to the risks and uncertainties associated with investing in micro- and small-cap companies. Except as required by the federal securities laws, Keating Capital undertakes no obligation to revise or update any forward-looking statements, whether as a result of new information, future events or otherwise. The reference to Keating Capital's Web site has been provided as a convenience, and the information contained on such Web site is not incorporated by reference into this press release.

FOR IMMEDIATE RELEASE

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