



## Keating Capital Announces Conference Call to Discuss Investment Strategy

### *Pre-IPO Investor Provides Update*

**January 4, 2011** – Greenwood Village, Colorado – [Keating Capital, Inc.](#) (Nasdaq: KIPO) (the “Company”) announced that it will host a conference call on two different dates to provide a perspective and review of Keating Capital’s investment policy, objectives and strategy and to assess the fund's achievements. Stockholders, prospective stockholders, analysts and other interested parties must pre-register online at least 10 minutes prior to the start of the call as set forth below. Upon successful registration participants will receive information to access the call via telephone and Internet. The telephone numbers to access the calls are also listed below:

- Wednesday, January 11, 2012, at 6:00 p.m. EST  
Pre-register at <https://cc.readytalk.com/r/k9lks5hg65y6>  
Dial-in telephone number for call access in U.S. and Canada is (888) 224-3759
- Thursday, January 12, 2012, at 11:00 a.m. EST  
Pre-register at <https://cc.readytalk.com/r/85uauws1ieok>  
Dial-in telephone number for call access in U.S. and Canada is (800) 617-1412

An archived audio recording of the call together with the slide presentation to be used will be available within approximately three hours of completion of the call at <http://ir.keatingcapital.com/events.cfm>. This archived audio recording and slide presentation will be available until the Company’s next quarterly conference call which has been tentatively scheduled for March 2012.

### **About Keating Capital, Inc.**

Keating Capital ([www.KeatingCapital.com](http://www.KeatingCapital.com)) is a business development company that specializes in making pre-IPO investments in innovative, high growth private companies that are committed to and capable of becoming public. Keating Capital provides individual investors with the ability to participate in a **unique fund that invests in a private company's later stage, pre-IPO financing round** — an opportunity that has historically been reserved for institutional investors. Keating Capital shares are traded on Nasdaq under the ticker symbol KIPO.

To be added to Keating Capital's email distribution list to receive quarterly newsletters and other announcements, go to [www.KeatingCapital.com/contact](http://www.KeatingCapital.com/contact).

### ***Forward-Looking Statements***

*This press release may contain statements of a forward-looking nature relating to future events. These forward-looking statements are subject to the inherent uncertainties in predicting future results and conditions. These statements reflect Keating Capital’s current beliefs, and a number of important factors could cause actual results to differ materially from those expressed in this press release, including the factors set forth in “Risk Factors” set forth in Keating Capital’s Form 10-K and Form 10-Q filed with the Securities and Exchange Commission (“SEC”), and subsequent filings with the SEC. Please refer to Keating Capital’s SEC filings for a more detailed discussion of the risks and uncertainties associated with its business, including but not limited to the risks and uncertainties associated with investing in micro- and small-cap companies. Except as required by the federal securities laws, Keating Capital undertakes no obligation to revise or update any forward-looking statements, whether as a result of new information, future events or*

*otherwise. The reference to Keating Capital's website has been provided as a convenience, and the information contained on such website is not incorporated by reference into this press release.*

**FOR IMMEDIATE RELEASE**

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