



Transfer of Shares to a Brokerage Account or “Street Name”

Q1: What do I have to do if I want to sell my shares of common stock of Keating Capital, Inc. after Keating Capital is listed on Nasdaq?

Before you can sell your shares of common stock in the market, you generally must complete the following steps. Please contact your registered representative for further information.

1. Your shares must be held in book-entry form. If your shares are held in physical certificate form, then you must submit the physical certificate to DST Systems, Inc. (“DST”, 430 West 7th Street, Kansas City, MO 64105) and instruct them to place your shares in book-entry form with DST. See Question 2 for how to place your certificated shares in book-entry form.
2. Once your shares are placed in book-entry form, you will need all of your Keating Capital account information to identify where your shares are currently held. This is easily obtained from your Keating Capital account statement. If you do not have your account statement, see Question 3.
3. Once your shares are placed in book-entry form and you have your account statement, you must instruct your registered representative to transfer your shares to your brokerage account (this is commonly referred to as “street name”). If you don’t already have one, you must first establish a brokerage account with the help of your registered representative. See Question 4 for more details.

Q2: How do I get my physical Keating Capital stock certificate placed into book-entry form at DST?

You will need to send your physical stock certificate along with a completed Book-Entry Request Form to DST at the address listed on the form requesting that the shares be placed into book-entry form. The Book-Entry Request Form is attached as Form No. 9A. It is suggested that the form and corresponding physical stock certificate are sent to DST via trackable mail, i.e., UPS or FedEx courier service. Once DST receives the physical stock certificate, they will place your shares in book-entry form. You should receive a confirmation and an updated account statement from DST within ten days after they receive the completed Book-Entry Request Form and your stock certificate.

If your shares are held by a custodian (i.e., an IRA account), you should instruct your custodian to submit the physical certificate to DST and have the shares placed in book-entry form. If you are unsure if your custodian holds a physical stock certificate on your behalf, please check with your custodian.

Q3: What if I can’t find my original Keating Capital account statement?

If you are unable to locate your Keating Capital account statement, you can request a new account statement by completing the attached Account Statement Request Form (Form No. 9B) and sending it to DST. Once DST receives your request, they will generate an account statement and mail a copy to the address provided in the form within ten days.

Q4: Once my shares are in book-entry form, how do I get them transferred to a brokerage account and into “street name”?

First, you must contact and instruct your broker (or, if the shares are held in a custodial account, the custodian) to transfer your shares into “street name.” Only your broker or custodian can initiate the transfer of your book-entry shares at DST into your brokerage account to be held in “street name.” Most of this process is handled directly by your broker or custodian. All you typically have to do is set up a brokerage account (if you have not already done so) and provide the broker or custodian with a copy of your account statement from DST which contains your account name, account number, number of shares, etc. Please contact your registered representative for further information.



Book-Entry Request Form

This Book-Entry Request Form must be used by a current stockholder (the "Stockholder") of Keating Capital, Inc. ("Keating Capital" or the "Company") to request that Keating Capital's transfer agent, DST Systems, Inc. ("DST" or the "Transfer Agent") place any shares held by a physical certificate in book-entry form with DST. Please contact DST Systems at (866) 292-9452 if you have any questions regarding this Form.

Forward the completed and signed Form along with the original stock certificate via trackable mail to DST Systems, Inc.:

Keating Capital, Inc.
 c/o DST Systems, Inc.
 430 West 7th Street
 Kansas City, MO 64105-1407

PLEASE PRINT CLEARLY

STOCKHOLDER ACCOUNT INFORMATION	
_____ Stockholder Name <i>(primary owner/trustee/custodian)</i>	
_____ Stockholder Name <i>(joint owner/co-trustee/beneficial owner)</i>	
_____ Account Number	_____ Social Security Number / Tax Identification Number
_____ Account Name <i>(must be the exact name in which the Shares are currently registered)</i> <i>(If shares are held in multiple account names, one form must be completed for each account name)</i>	

PHYSICAL STOCK CERTIFICATE INFORMATION*		
<input checked="" type="checkbox"/> The undersigned Stockholder hereby requests that DST place all shares represented by the enclosed stock certificate(s) in book-entry form. The shares to be deposited, represented by the enclosed stock certificate(s), are more particularly described below:		
_____ Number of Shares	_____ Certificate Number	_____ Date of Certificate
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_____ Number of Shares	_____ Certificate Number	_____ Date of Certificate

***THE ORIGINAL PHYSICAL STOCK CERTIFICATE(S) MUST BE ENCLOSED WITH THIS COMPLETED FORM IN ORDER TO PLACE YOUR SHARES IN BOOK-ENTRY FORM.**

A written confirmation in the form of an account statement will be sent to the address registered with DST evidencing the delivery of your shares in book-entry form within 10 days of the receipt of this request.

AUTHORIZATION AND SIGNATURE(S) OF STOCKHOLDER(S)		
_____ Stockholder	_____ Signature	_____ Date
_____ Joint Holder, Trustee or Authorized Person, if applicable	_____ Signature	_____ Date



Account Statement Request Form

This Account Statement Request Form must be used by a current stockholder (the "Stockholder") of Keating Capital, Inc. ("Keating Capital" or the "Company") to request that Keating Capital's transfer agent, DST Systems, Inc. ("DST" or the "Transfer Agent") generate and mail an account statement as of the date of this request to the Stockholder. This Account Statement Request Form should only be completed for shares directly registered in the name of the Stockholder on DST's records. This Account Statement Request Form should not be used for shares held in "street name" in the Stockholder's brokerage account. In such case, the Stockholder should contact the brokerage firm.

Please contact DST Systems at (866) 292-9452 if you have any questions regarding this Form.

Forward the completed and signed Form directly to DST Systems, Inc.:

Via Fax:
(816) 283-5595

Via Regular Mail:
Keating Capital, Inc.
c/o DST Systems, Inc.
P.O. Box 219125
Kansas City, MO 64121-9125

Via Express/Overnight Delivery:
Keating Capital, Inc.
c/o DST Systems, Inc.
430 West 7th Street
Kansas City, MO 64105-1407

PLEASE PRINT CLEARLY

STOCKHOLDER ACCOUNT INFORMATION	
<p>_____ Stockholder Name (<i>primary owner/trustee/custodian</i>)</p>	
<p>_____ Stockholder Name (<i>joint owner/co-trustee/beneficial owner</i>)</p>	
<p>_____ Account Number</p>	<p>_____ Social Security Number / Tax Identification Number</p>
<p>_____ Account Name (<i>must be the exact name in which the Shares are currently registered</i>)</p>	

ACCOUNT STATEMENT DELIVERY INSTRUCTIONS
<p><input checked="" type="checkbox"/> The undersigned Stockholder hereby requests that DST mail an account statement reflecting the Stockholders account information as of the date of this request. The account statement should be forwarded to the address listed below:</p>
<p>_____ Mailing Address</p>

AUTHORIZATION AND SIGNATURE(S) OF STOCKHOLDER(S)		
<p>_____ Stockholder</p>	<p>_____ Signature</p>	<p>_____ Date</p>
<p>_____ Joint Holder, Trustee or Authorized Person, if applicable</p>	<p>_____ Signature</p>	<p>_____ Date</p>